

GIFT OF SECURITIES FORM

This form is to be completed by the Donor and serves as authorization and instruction to transfer specified securities to St. Paul's Church. **This completed form should be faxed, mailed or emailed to the Donor's investment firm in order to initiate the transfer. Copies should also be faxed, mailed or emailed to St. Paul's Church and St. Paul's Church investment manager (ScotiaMcLeod – Blakely Investment Management).**

Fax/Email Donor's Broker/Advisor Date: _____

Copy 1 to: _____

Fax/Email St Paul's Church Account Holder to Receive Date: _____

Copy 2 to: ScotiaMcLeod, Tucker Willson Group
40 King St W, 49th Floor
Toronto, ON M5H 1H1
Phone: 416-862-3073 Fax: 416-863-7505
Attn: Charles Tucker/ Emily Tucker/Peter Willson
charles.tucker@scotiawealth.com
emily.tucker@scotiawealth.com
peter.willson@scotiawealth.com

Date: _____

Fax/Email

Copy 3 to: ST. PAUL'S CHURCH

ATTN: KENT WILLIAMS
227 BLOOR ST E TORONTO, ON M4W 1C8
Phone: 416-961-8116
kwilliams@stpaulsbloor.org
finance@stpaulsbloor.org

Donor Information:

Print Name

Address

Phone Number/Email

Signature

For Stock, Mutual Fund & Bond Donations

Account Name: St. Paul's Church

Charitable Registration Number: 119194942 RR0001

Account Custodian: CUID: SCOT

Custodian Name: ScotiaMcLeod

Custodian Account: 825-13607-18

Scotia Transfer Contact: Todd McIntosh 416-945-4678

Investment Manager: Scotia Wealth Management, The Tucker Willson Group

40 King St W, 49th Floor, Toronto, ON M5H 1H1

_____ of _____
units description of security CUSIP

currently in account

account number

_____ of _____
units description of security CUSIP

currently in account

account number

_____ of _____
units description of security CUSIP

currently in account

account number

FOR CASH DONATIONS

Account: 825-13607-18 St. Paul's Church

Transfers of Canadian Dollars From All Institutions:

Bank of Nova Scotia

4715 Tahoe Boulevard

Mississauga, ON Canada L4W 0B4

SWIFT Code: NOSCCATT

TRANSIT: 47696

BENEFICIARY: SCOTIA CAPITAL INC, A/C 800020189618

40 KING ST W, 23RD FLOOR

TORONTO, ON M5W 2X6

FOR FINAL CREDIT TO : ST. PAUL'S CHURCH ACCOUNT 825-13607-18