

**GIFT OF SECURITIES FORM**

**This form is to be completed by the Donor** and serves as authorization and instruction to transfer specified securities to St. Paul's Church. **This completed form should be faxed, mailed or emailed to the Donor's investment firm in order to initiate the transfer. Copies should also be faxed, mailed or emailed to St. Paul's Church and St. Paul's Church investment manager (ScotiaMcLeod – Blakely Investment Management).**

Fax/Email      Donor's Broker/Advisor      Date: \_\_\_\_\_

Copy 1 to: \_\_\_\_\_  
\_\_\_\_\_

Fax/Email      St Paul's Church Account Holder to Receive Transfer      Date: \_\_\_\_\_

Copy 2 to: ScotiaMcLeod, Blakely Investment Management  
1235 North Service Rd W, Suite 200  
Oakville, ON L6M 2W2  
Phone: 905-849-3416    Fax: 905-849-3404  
Attn: Derek Blakely/Rachel Neale  
[derek.blakely@scotiawealth.com](mailto:derek.blakely@scotiawealth.com) / [rachel.neale@scotiawealth.com](mailto:rachel.neale@scotiawealth.com)

Fax/Email      ST. PAUL'S CHURCH      Date: \_\_\_\_\_

Copy 3 to: ATTN: INGRID SULD  
227 BLOOR ST E  
TORONTO, ON M4W 1C8  
Phone: 416-961-8116  
[isuld@stpaulsbloor.org](mailto:isuld@stpaulsbloor.org)

Donor Information:

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Print Name

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Address

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Phone Number/Email

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Signature

**For Stock, Mutual Fund & Bond Donations**

Account Name: St. Paul's Church

Charitable Registration Number: 119194942 RR0001

Account Custodian: CUID: SCOT

Custodian Name: ScotiaMcLeod

Custodian Account: 825-13607-18

Scotia Transfer Contact: Todd McIntosh 416-945-4678

Investment Manager: ScotiaWealth, Blakely Investment Management

1235 North Service Rd W, Suite 200, Oakville, ON L6M 2W2

\_\_\_\_\_ of \_\_\_\_\_  
# units description of security CUSIP

currently in account

\_\_\_\_\_  
account number

\_\_\_\_\_ of \_\_\_\_\_  
# units description of security CUSIP

currently in account

\_\_\_\_\_  
account number

\_\_\_\_\_ of \_\_\_\_\_  
# units description of security CUSIP

currently in account

\_\_\_\_\_  
account number

**FOR CASH DONATIONS**

Account: 825-13607-18      St. Paul's Church

**Transfers of Canadian Dollars From All Institutions:**

Bank of Nova Scotia

4715 Tahoe Boulevard

Mississauga, ON Canada L4W 0B4

SWIFT Code:    NOSCCATT

TRANSIT:        47696

BENEFICIARY:   SCOTIA CAPITAL INC, A/C 800020189618

40 KING ST W, 23<sup>RD</sup> FLOOR

TORONTO, ON M5W 2X6

FOR FINAL CREDIT TO : ST. PAUL'S CHURCH ACCOUNT 825-13607-18