

**GIFT OF SECURITIES FORM**

**This form is to be completed by the Donor** and serves as authorization and instruction to transfer specified securities to St. Paul's Church. **This completed form should be faxed, mailed or emailed to the Donor's investment firm in order to initiate the transfer.** Copies should also be faxed, mailed or e-mailed to St. Paul's Church and St. Paul's Church investment manager (ScotiaMcLeod – Belknap Investment Management).

**Fax / Email Copy 1 to:**                      **Donor's Broker / Advisor**                      **Date:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Fax / Email Copy 2 to:**                      **St. Paul's Church Account Holder to Receive Transfer**                      **Date:** \_\_\_\_\_  
ScotiaMcLeod, Belknap Investment Management  
40 King St. West, 49<sup>th</sup> Floor  
Toronto, ON M5H 1H1  
Phone: 416-947-3644    Fax: 416-863-7663  
Attention: Mark Belknap  
[mark.belknap@scotiawealth.com](mailto:mark.belknap@scotiawealth.com) / [rachel.sousa@scotiawealth.com](mailto:rachel.sousa@scotiawealth.com)

**Fax / Email Copy 3 to:**                      **ST. PAUL'S CHURCH**                      **Date:** \_\_\_\_\_  
**ATTN: JOYCE BADLEY**  
**227 BLOOR ST EAST**  
**TORONTO ON M4W 1C8**  
[jbadley@stpaulsbloor.org](mailto:jbadley@stpaulsbloor.org)

**Donor Information:**

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
Phone Number / Email

\_\_\_\_\_  
Signature

**For Stock & Bond donations**

**Account Name:** St. Paul's Church

**Account Custodian:** CUID: SCOT  
Custodian Name: ScotiaMcLeod  
Custodian Account: 825-13607 18  
Scotia Transfer contact: Steve Jelly 416-862-3142

**Investment Manager:** Scotia Wealth Management, Belknap Investment Management  
Scotia Plaza, 40 King St. W, 49<sup>th</sup> Floor, Toronto, ON M5H 1H1

\_\_\_\_\_ of \_\_\_\_\_ currently in account \_\_\_\_\_  
# units description of security acc't #

\_\_\_\_\_ of \_\_\_\_\_ currently in account \_\_\_\_\_  
# units description of security acc't #

\_\_\_\_\_ of \_\_\_\_\_ currently in account \_\_\_\_\_  
# units description of security acc't #

**THANK YOU FOR YOUR GENEROUS DONATION!**

**For cash donations:**

**Account 825-13607 18**

**St. Paul's Church**

**Transfers of Canadian Dollars Form All Institutions**

BANK OF NOVA SCOTIA

TORONTO BUSINESS SERVICE CENTRE

20 QUEEN STREET WEST

TORONTO, ONTARIO M5H 3R3

SWIFT Code: NOSCCATT

TRANSIT #47696

BENEFICIARY: SCOTIA CAPITAL INC. 800020189618

PAYMENT DETAILS: St. Paul's Church

Account Number: 825-13607 18

**THANK YOU FOR YOUR GENEROUS DONATION!**