

GIFT OF SECURITIES FORM

This form is to be completed by the Donor and serves as authorization and instruction to transfer specified securities to St. Paul's Church. **This completed form should be faxed, mailed or emailed to the Donor's investment firm in order to initiate the transfer.** Copies should also be faxed, mailed or e-mailed to St. Paul's Church and St. Paul's Church investment manager (ScotiaMcLeod – Belknap Investment Management).

Fax / Email Copy 1 to: **Donor's Broker / Advisor** **Date:** _____

Fax / Email Copy 2 to: **St. Paul's Church Account Holder to Receive Transfer** **Date:** _____
ScotiaMcLeod, Belknap Investment Management
40 King St. West, 49th Floor
Toronto, ON M5H 1H1
Phone: 416-947-3644 Fax: 416-863-7663
Attention: Mark Belknap
mark.belknap@scotiawealth.com / rachel.sousa@scotiawealth.com

Fax / Email Copy 3 to: **ST. PAUL'S CHURCH** **Date:** _____
ATTN: JOYCE BADLEY
227 BLOOR ST EAST
TORONTO ON M4W 1C8
jbadley@stpaulsbloor.org

Donor Information:

Print Name

Address

Phone Number / Email

Signature

For Stock & Bond donations

Account Name: St. Paul's Church

Account Custodian: CUID: SCOT
Custodian Name: ScotiaMcLeod
Custodian Account: 825-13607 18
Scotia Transfer contact: Steve Jelly 416-862-3142

Investment Manager: Scotia Wealth Management, Belknap Investment Management
Scotia Plaza, 40 King St. W, 49th Floor, Toronto, ON M5H 1H1

_____ of _____ currently in account _____
units description of security acc't

_____ of _____ currently in account _____
units description of security acc't

_____ of _____ currently in account _____
units description of security acc't

THANK YOU FOR YOUR GENEROUS DONATION!

For cash donations:

Account 825-13607 18

St. Paul's Church

Transfers of Canadian Dollars Form All Institutions

BANK OF NOVA SCOTIA

TORONTO BUSINESS SERVICE CENTRE

20 QUEEN STREET WEST

TORONTO, ONTARIO M5H 3R3

SWIFT Code: NOSCCATT

TRANSIT #47696

BENEFICIARY: SCOTIA CAPITAL INC. 800020189618

PAYMENT DETAILS: St. Paul's Church

Account Number: 825-13607 18

THANK YOU FOR YOUR GENEROUS DONATION!